

Synergy of multiple partners, including freeloaders, increases host fitness in a multispecies mutualism

Todd M. Palmer^{a,b,1}, Daniel F. Doak^{b,c}, Maureen L. Stanton^{b,d}, Judith L. Bronstein^e, E. Toby Kiers^f, Truman P. Young^{b,d,g}, Jacob R. Goheen^{b,c,h}, and Robert M. Pringle^{b,i,j}

^aDepartment of Biology, University of Florida, Gainesville, FL 32611; ^bMpala Research Centre, Nanyuki, Kenya 10400; ^cDepartment of Zoology, University of Wyoming, Laramie, WY 82072; Departments of ^dEvolution and Ecology and ^ePlant Sciences, University of California, Davis, CA 95616; ^fDepartment of Ecology and Evolutionary Biology, University of Arizona, Tucson, AZ 85721; ^gInstitute of Ecological Science, Faculty of Earth and Life Sciences, Vrije Universiteit, 1081 HV, Amsterdam, The Netherlands; ^hDepartment of Zoology, University of British Columbia, Vancouver, BC, Canada V6T1Z4; ⁱDepartment of Ecology and Evolutionary Biology, Princeton University, Princeton, NJ 08544; and ^jSociety of Fellows, Harvard University, Cambridge, MA 02138

Edited* by Paul R. Ehrlich, Stanford University, Stanford, CA, and approved August 17, 2010 (received for review May 17, 2010)

Understanding cooperation is a central challenge in biology, because natural selection should favor “free-loaders” that reap benefits without reciprocating. For interspecific cooperation (mutualism), most approaches to this paradox focus on costs and benefits of individual partners and the strategies mutualists use to associate with beneficial partners. However, natural selection acts on lifetime fitness, and most mutualists, particularly longer-lived species interacting with shorter-lived partners (e.g., corals and zooxanthellae, tropical trees and mycorrhizae) interact with multiple partner species throughout ontogeny. Determining how multiple partnerships might interactively affect lifetime fitness is a crucial unexplored link in understanding the evolution and maintenance of cooperation. The tropical tree *Acacia drepanolobium* associates with four symbiotic ant species whose short-term individual effects range from mutualistic to parasitic. Using a long-term dataset, we show that tree fitness is enhanced by partnering sequentially with sets of different ant symbionts over the ontogeny of a tree. These sets include a “sterilization parasite” that prevents reproduction and another that reduces tree survivorship. Trees associating with partner sets that include these “parasites” enhance lifetime fitness by trading off survivorship and fecundity at different life stages. Our results demonstrate the importance of evaluating mutualism within a community context and suggest that lifespan inequalities among mutualists may help cooperation persist in the face of exploitation.

Acacia drepanolobium | cooperation | plant defense | life history theory | ant-plant

Cooperative partnerships between species (mutualisms) are among the most widespread (1) and economically important (2) species interactions. Equally widespread are species that exploit these partnerships: rhizobia that use plant sugars but fail to fix nitrogen (3), cleaner fish that consume tissue but ignore ectoparasites (4), and caterpillars eat the broods of their ant defenders (5). Because natural selection should favor such freeloaders if they can reap benefits without reciprocating, the persistence of mutualisms is a central puzzle in biology (6).

Most theoretical studies of mutualism evolution have focused on strategies for deterring or excluding exploiters while rewarding good partners (e.g., refs. 6–8). These approaches generally calculate the costs and benefits of interacting with a given partner species independent of an individual's life stage and its interactions with other partner species. In nature, however, mutualists often occur within species-rich networks (9), and longer-lived species often interact with a variety of shorter-lived partners at different stages of their lives (10–12). However, we know little about how such successive interactions might cumulatively and nonadditively influence the lifetime fitness of long-lived mutualists (13, 14). Considering such ontogenetic variability may enhance our general understanding of how species interactions evolve (15) and, for mutualisms, how cooperation persists. Because so much of the world's biodiversity (e.g., coral-reef and tropical-forest communities) and agricultural production (many

plants and their root symbionts) rests on mutualisms (16, 17), understanding the dynamics of these relationships is of practical significance as well.

Our study focuses on a long-lived (>100 y) obligate ant plant, *Acacia drepanolobium*, and four specialized ant symbionts. In most ant-plant mutualisms, multiple ant species compete for housing and/or food provided by host plants in exchange for protecting those plants from herbivores, pathogens, or encroaching vegetation (18). In *A. drepanolobium*, as in many other ant-plant systems, the quality of services provided by individual ant associates is variable: Some species appear to exploit plants by taking up residence while providing little or no protection (19–21), and others sterilize their hosts (22–25).

Acacia drepanolobium is widely distributed throughout East Africa. Plants provide housing (swollen-thorn domatia) and food (extrafloral nectar) for resident ants. At our site in central Kenya, ants compete in a dominance hierarchy (*Crematogaster sjostedti* > *Crematogaster mimosae* > *Crematogaster nigriceps* > *Tetraponera penzigi*) for exclusive occupancy of host trees (26). Tradeoffs among ant species in colonization and competitive ability help maintain coexistence in this guild (27) and produce a stereotypical succession of ant occupants as trees age (28). Transitions between ant species on individual host plants are frequent, occurring on 8–10% of trees per year (26). Each ant species differs in the short-term benefits it provides and costs it imposes upon its host (Table 1). Notably, *C. mimosae* and *C. nigriceps* aggressively defend host plants from herbivores, whereas *T. penzigi* and *C. sjostedti* are moderately and weakly aggressive toward herbivores, respectively (29). Finally, both *C. sjostedti* and *C. nigriceps* appear to be “parasites” within this mutualist network: *C. sjostedti* actively facilitates attack on host plants by cerambycid beetles and is associated with high host-plant mortality (20), whereas *C. nigriceps* sterilizes host plants while in residence by destroying floral meristems throughout the canopy (23).

To determine how successive interactions with multiple ant partners cumulatively determine lifetime plant fitness, we monitored annual survival, growth, reproduction, and ant occupancy of 1,750 *Acacia drepanolobium* (0.1–6.5 m in height) over 8 y. Using this long-term dataset, we constructed demographic models of *Acacia* growth, reproduction, and survival as functions of tree size, ant identity, and size-specific ant-transition probabilities. Specifically, we asked: (i) Does the inclusion of putative “free-loader” ant

Author contributions: T.M.P. and D.F.D. designed research; T.M.P., D.F.D., M.L.S., T.P.Y., and J.R.G. performed research; T.M.P. and D.F.D. analyzed data; and T.M.P., D.F.D., M.L.S., J.L.B., E.T.K., J.R.G., and R.M.P. wrote the paper.

The authors declare no conflict of interest.

*This Direct Submission article had a prearranged editor.

Freely available online through the PNAS open access option.

¹To whom correspondence should be addressed. E-mail: tmp@ufl.edu.

This article contains supporting information online at www.pnas.org/lookup/suppl/doi:10.1073/pnas.1006872107/-DCSupplemental.

More broadly, these results suggest that demographic methods and concepts can help establish the conditions under which long-lived mutualists tolerate or even benefit from apparently antagonistic partners and also explain how the existence of multiple partners might drive the evolution of life histories in mutualistic species. First, demographic models suggest that greater longevity generally should be favored by unpredictable environments (51, 52). For mutualists, variation in partner quality is effectively variation in the environment. Thus, interacting with multiple partners of varying quality might favor increased longevity in mutualist species. Second, demographic-sensitivity analyses can predict the relative importance of different demographic rates through ontogeny (53–55), providing a framework for understanding the age- or size-specific costs and benefits of different partners. Finally, stochastic demographic models show that negative correlations between different demographic performance measures through time can ameliorate the negative effects of environmental variability or even increase fitness (56), suggesting how sets of partners that generate such negative correlations in mutualists' vital rates might yield higher fitness than any single, seemingly optimal, partner. Such approaches and reasoning have been used recently to address the ontogeny of plant defense (15).

Implications for Mutualism Stability. Efforts to explain the apparent paradox of mutualism stability have described a range of strategies to enforce or incentivize good partner behavior, such as partner choice, host sanctions, and partner-fidelity feedback (57). Such stabilizing mechanisms are not necessary to explain the stability of this mutualism; instead, tradeoffs between survival and reproduction over the multidecadal lifespan of the longer-lived partner enable cooperation to persist when the short-term effects of ant partners range from cooperative to antagonistic.

Materials and Methods

Natural History of *Acacia drepanolobium* and Its Ant Mutualists. This study was conducted at the Mpala Research Centre (0°20' N, 36°53' E) on the Laikipia Plateau, Kenya. Rainfall is variable, averaging 550 mm/y. Our study site is underlain by heavy clay vertisols dominated by *A. drepanolobium* (mature individuals 1.5–7 m tall, >95% of woody cover).

Acacia drepanolobium's population size structure is L-shaped, implying healthy recruitment (28). A pair of straight, sharp spines is produced at each node. Approximately 5–10% of nodes house ants (in domatia ≤ 5 cm diameter), which feed partly from nectaries at the leaf bases (58). Virtually all trees >1 m tall have a single resident ant colony, although a single colony may occupy multiple trees (31). A wide range of herbivores feed on *A. drepanolobium*, including elephants, giraffes, and other large mammals, along with many species of insect (29).

Long-Term Survey of *A. drepanolobium* and *Acacia*–Ant Dynamics. In 1998 we established five permanently marked 200-m $\times$ 30-m belt transects. Along these transects we marked >1,750 *A. drepanolobium*, stratifying our sampling by host-plant size (five initial height classes: 0–0.50 m, 0.51–1.00 m, 1.01–1.5 m, 1.51–3.00 m, and >3.00 m) and ant occupant (five occupancy states: occupied by one of the four ant species or empty). Each tree was permanently tagged and scored for ant occupant and height (to the nearest 5 cm). We surveyed each tree annually from 1998 to 2007, recording vertical growth (to the nearest 1 cm), mortality, ant occupant, and number of fruits per tree.

Modeling *Acacia drepanolobium* Demography. Using height, survival, reproduction (2004–2007 only), and ant-occupancy data on 1,750 trees recorded annually for some or all years between 2000 and 2007, we fit a series of statistical models for mean tree growth, variance in tree growth, and fruit number if fruiting (general linear models); fruiting and survival probabilities (logistic regressions); and transitions in ant occupancy (ordinal logistic regressions). Five to 15 models were fit for each dependent variable (Table S2). Results of these analyses supported a set of predictive models for each *Acacia* demographic rate, with ant species having well-supported effects on all demographic rates (Fig. 1 and Fig. S2). Similarly, transition probabilities between ant species were influenced by both current ant occupant and tree height (Fig. S3).

We then used the best-supported model [determined using Akaike's information criterion (AIC)] for each demographic rate to construct a density-independent demographic model (first-order Markov chain) to describe *Acacia* growth, survival, reproduction, and ant-occupancy transitions as functions of tree size and ant occupancy state (Table S4). We used these regression models to estimate the demographic rates for trees in 35 height classes (0.2–7 m, in 0.2-m increments) times five ant states, for 175 combined categories. We created a final category for the seedlings, using data on trees <0.2 m from all years of our study to generate the initial frequencies of ant occupancy for the youngest and smallest size class (probabilities of 0.7637, 0.0673, 0.0810, 0.0563, and 0.0316, for empty, *T. penzigi*, *C. nigriceps*, *C. m.*, and *C. sjostedti* occupancy, respectively). The result was a deterministic demographic model for *A. drepanolobium* with 176 stage classes.

The one parameter in this model for which we have no field estimate is survival from seed to seedling establishment, which we set to 0.101 to yield replacement-level average tree fitness ($\lambda = 1$) for the full ant community model. Thus, all our fitness measures (dominant eigenvalues for different demographic models) are relative to that of the current *Acacia* population, which we assume to be stable. We tested the sensitivity of our results to this assumption by using an alternative value for seed to seedling establishment derived from a separate 3-y empirical study (59) and found no change in the ranking of fitness for different ant communities.

We performed standard demographic analyses on our basic model, in which the ant community inhabiting and influencing trees includes all four species. To test the effects of different combinations of ant mutualists, we constructed modified reduced-community models with one or more of the four ants removed. Reduced-community models used all the estimated effects of the remaining ant species on *Acacia* performance (growth, reproduction, and survival) and on probabilities of transitioning from each ant species to all others. However, eliminating one or more ant species required us to modify the transitions between the remaining ant occupants to account for the missing probabilities of transitions to the now-missing ant species. To do so, we assumed that the probability of moving from any state (ant species $\times$ height stage) to states involving excluded ants should be reassigned to the remaining, still-possible transitions (that is, involving ants in the hypothetical reduced community) in proportion to the originally estimated values for each transition probability. This assumption allows for the fact that many of the effects that result in ant abandonment of host (e.g., reduced host quality resulting from herbivore damage or overgrowth of saplings by grasses) are likely to occur in a density-independent manner, but alternative methods for modeling reduced communities produced qualitatively similar results (SI Text, "Analyses of Long-Term Transect Data"). Having created each modified matrix, we estimated λ and the frequency of ant states for the remaining stages. As is common practice (55), we interpret λ as a measure of lifetime fitness for acacias and focus on the effects of ant communities on this measure of plant performance.

ACKNOWLEDGMENTS. We thank J. Lemboi, S. Akwam, and R. Eraguy for assistance and the Government of Kenya for permission to conduct this research (MOEST 13/001/36C483). This study was funded by National Science Foundation Grants DEB-0444071 (to T.M.P., M.L.S., and T.P.Y.), DEB-0934734 (to T.M.P. and D.F.D.), and OISE-0852961 (to R.M.P.) and by the University of Florida.

1. Stachowicz JJ (2001) Mutualism, facilitation, and the structure of ecological communities. *Bioscience* 51:235–246.
2. Biesmeijer JC, et al. (2006) Parallel declines in pollinators and insect-pollinated plants in Britain and the Netherlands. *Science* 313:351–354.
3. Kiers ET, Rousseau RA, West SA, Denison RF (2003) Host sanctions and the legume-rhizobium mutualism. *Nature* 425:78–81.
4. Côté IM (2000) Evolution and ecology of cleaning symbioses in the sea. *Oceanography and Marine Biology: An Annual Review* 38:311–355.
5. Thomas JA, Wardlaw JC (1992) The capacity of a *Mymica* ant nest to support a predacious species of *Maculinea* butterfly. *Oecologia* 91:101–109.
6. West SA, Griffin AS, Gardner A (2007) Evolutionary explanations for cooperation. *Curr Biol* 17:R661–R672.

7. Axelrod R, Hamilton WD (1981) The evolution of cooperation. *Science* 211:1390–1396.
8. Noë R, Hammerstein P (1994) Biological markets: Supply and demand determine the effect of partner choice in cooperation, mutualism and mating. *Behav Ecol Sociobiol* 35:1–11.
9. Bascompte J (2009) Disentangling the web of life. *Science* 325:416–419.
10. Husband B, Herre EA, Turner SL, Gallery R, Young JPW (2002) Molecular diversity of arbuscular mycorrhizal fungi and patterns of host association over time and space in a tropical forest. *Mol Ecol* 11:2669–2678.
11. Horvitz CC, Schemske DW (1990) Spatiotemporal variation in insect mutualists of a neotropical herb. *Ecology* 71:1085–1097.
12. Dejean A, Djieto-Lordon C, Cereghino R, Leponce M (2008) Ontogenetic succession and the ant mosaic: An empirical approach using pioneer trees. *Basic Appl Ecol* 9:316–323.

13. Stanton ML (2003) Interacting guilds: Moving beyond the pairwise perspective on mutualisms. *Am Nat* 162(4, Suppl):S10–S23.
14. Bronstein JL, Alarcón R, Geber M (2006) The evolution of plant-insect mutualisms. *New Phytol* 172:412–428.
15. Boege K, Marquis RJ (2005) Facing herbivory as you grow up: The ontogeny of resistance in plants. *Trends Ecol Evol* 20:441–448.
16. Tylianakis JM, Didham RK, Bascompte J, Wardle DA (2008) Global change and species interactions in terrestrial ecosystems. *Ecol Lett* 11:1351–1363.
17. Bascompte J (2009) Mutualistic networks. *Front Ecol Environ* 7:429–436.
18. Davidson DW, McKey D (1993) The evolutionary ecology of symbiotic ant-plant relationships. *J Hymenopt Res* 2:13–83.
19. Frederickson ME (2005) Ant species confer different partner benefits on two neotropical myrmecophytes. *Oecologia* 143:387–395.
20. Palmer TM, et al. (2008) Breakdown of an ant-plant mutualism follows the loss of large herbivores from an African savanna. *Science* 319:192–195.
21. McKey D (1984) Interactions of the ant-plant *Leonardoxa africana* (Caesalpiniaceae) with its obligate inhabitants in a rainforest in Cameroon. *Biotropica* 16:81–99.
22. Izzo TJ, Vasconcelos HL (2002) Cheating the cheater: Domatia loss minimizes the effects of ant castration in an Amazonian ant-plant. *Oecologia* 133:200–205.
23. Stanton ML, Palmer TM, Young TP, Evans A, Turner ML (1999) Sterilization and canopy modification of a swollen thorn acacia tree by a plant-ant. *Nature* 401:578–581.
24. Yu DW, Pierce NE (1998) A castration parasite of an ant-plant mutualism. *Proc R Soc Lond B Biol Sci* 265:275–282.
25. Janzen DH (1975) *Pseudomyrmex nigripilosa*: A parasite of a mutualism. *Science* 188:936–937.
26. Palmer TM, Young TP, Stanton ML, Wenk E (2000) Short-term dynamics of an acacia ant community in Laikipia, Kenya. *Oecologia* 123:425–435.
27. Stanton ML, Palmer TM, Young TP (2002) Competition-colonization trade-offs in a guild of African *Acacia*-ants. *Ecol Monogr* 72:347–363.
28. Young TP, Stubblefield CH, Isbell LA (1997) Ants on swollen-thorn acacias: Species coexistence in a simple system. *Oecologia* 109:98–107.
29. Palmer TM, Brody AK (2007) Mutualism as reciprocal exploitation: Ant guards defend foliar but not reproductive structures of an African ant-plant. *Ecology* 88:3004–3011.
30. Morris WF, et al. (2007) Direct and interactive effects of enemies and mutualists on plant performance: A meta-analysis. *Ecology* 88:1021–1029.
31. Palmer TM (2004) Wars of attrition: Colony size determines competitive outcomes in a guild of African *Acacia*-ants. *Anim Behav* 68:993–1004.
32. Thompson JN (1994) *The Coevolutionary Process* (Univ of Chicago Press, Chicago).
33. Waser NM, Chittka L, Price MV, Williams NM, Ollerton J (1996) Generalization in pollination systems, and why it matters. *Ecology* 77:1043–1060.
34. Horvitz CC, Schemske DW (1995) Spatiotemporal variation in demographic transitions of a tropical understory herb: Projection matrix analysis. *Ecol Monogr* 65:155–192.
35. Palmer TM, Stanton ML, Young TP (2003) Competition and coexistence: Exploring mechanisms that restrict and maintain diversity within mutualist guilds. *Am Nat* 162(4, Suppl):S63–S79.
36. Herrera CM (1988) Variation in mutualisms: The spatio-temporal mosaic of a pollinator assemblage. *Biol J Linn Soc Lond* 35:95–125.
37. Stowe KA, Marquis RJ, Hochwender CG, Simms EL (2000) The evolutionary ecology of tolerance to consumer damage. *Annu Rev Ecol Syst* 31:565–595.
38. Edwards DP (2009) The roles of tolerance in the evolution, maintenance and breakdown of mutualism. *Naturwissenschaften* 96:1137–1145.
39. Kozłowski TT, Pallardy SG (2002) Acclimation and adaptive responses of woody plants to environmental stresses. *Bot Rev* 68:270–334.
40. Palmer TM, Young TP, Stanton ML (2002) Burning bridges: Priority effects and the persistence of a competitively subordinate acacia-ant in Laikipia, Kenya. *Oecologia* 133:372–379.
41. Fonseca CR, Benson WW (2003) Ontogenetic succession in Amazonian ant trees. *Oikos* 102:407–412.
42. Feldhaar H, Fiala B, Hashim RB, Maschwitz U (2003) Patterns of the *Crematogaster-Macaranga* association: The ant partner makes the difference. *Insectes Soc* 50:9–19.
43. Djieto-Lordon C, Dejean A, Gibernau M, Hossaert-McKey M, McKey D (2004) Symbiotic mutualism with a community of opportunistic ants: Protection, competition, and ant occupancy of the myrmecophyte *Barteria nigritana* (Passifloraceae). *Acta Oecol Int J Ecol* 26:109–116.
44. Wilbur HM (1972) Competition, predation and the structure of the *Ambystoma-Rana sylvatica* community. *Ecology* 53:3–21.
45. Wootton JT (1993) Indirect effects and habitat use in an intertidal community: Interaction chains and interaction modifications. *Am Nat* 141:71–89.
46. Frederickson ME, Gordon DM (2009) The intertwined population biology of two Amazonian myrmecophytes and their symbiotic ants. *Ecology* 90:1595–1607.
47. Little AEF, Currie CR (2009) Parasites may help stabilize cooperative relationships. *BMC Evol Biol* 9:124–132.
48. Dunn DW, et al. (2008) A role for parasites in stabilising the fig-pollinator mutualism. *PLoS Biol* 6:e59.
49. Clement LW, Köppen SCW, Brand WA, Heil M (2008) Strategies of a parasite of the ant-*Acacia* mutualism. *Behav Ecol Sociobiol* 62:953–962.
50. Stat M, Morris E, Gates RD (2008) Functional diversity in coral-dinoflagellate symbiosis. *Proc Natl Acad Sci USA* 105:9256–9261.
51. Orzack SH, Tuljapurkar S (1989) Population dynamics in variable environments 7: The demography and evolution of iteroparity. *Am Nat* 133:901–923.
52. Cole LC (1954) The population consequences of life history phenomena. *Q Rev Biol* 29:103–137.
53. Enright NJ, Franco M, Silvertown J (1995) Comparing plant life-histories using elasticity analysis: The importance of life span and the number of life-cycle stages. *Oecologia* 104:79–84.
54. Benton TG, Grant A (1999) Elasticity analysis as an important tool in evolutionary and population ecology. *Trends Ecol Evol* 14:467–471.
55. Caswell H (2001) *Matrix Population Models: Construction, Analysis and Interpretation* (Sinauer, Sunderland, MA).
56. Doak DF, Morris WF, Pfister C, Kendall BE, Bruna EM (2005) Correctly estimating how environmental stochasticity influences fitness and population growth. *Am Nat* 166:E14–E21.
57. Foster KR, Wenseleers T (2006) A general model for the evolution of mutualisms. *J Evol Biol* 19:1283–1293.
58. Hocking B (1970) Insect associations with the swollen thorn acacias. *Transactions of the Royal Entomological Society of London* 122:211–255.
59. Goheen JR, Palmer TM, Keesing F, Riginos C, Young TP (2010) Large herbivores facilitate savanna tree establishment via diverse and indirect pathways. *J Anim Ecol* 79:372–382.